Tax Organizer—Expatriate								
Name:		Tax Year:						
Foreign address (if different from mailing a	ddress):							
PART 1—Employment Inform	mation							
Employer's name:								
Employer's foreign address: Employer is: A foreign entity		Self			Other			
Employer is: A foreign entity PART 2—Historical Informat	A U.S. company	Seli	A foreign affiliat	e	Other			
Have you filed Form 2555 at any time after		No						
	1901? 165							
	any:							
			e permanent residency granted:					
Tax home(s) during year and date(s) estab	lished:							
PART 3—Assignment Inform	nation							
Date moved to location of assignment:		Date moved from loca	tion of assignment:		_			
Type of living quarters: Purch house		Rented room	Quarters furnished by employer	Other:				
Family members who resided with you (if a	any):							
Contractual terms or other conditions relati	ing to length of assignment:							
Assignment visa type:								
Visa expiration date: If home maintained in U.S. while living abro	oad:		Renewable: Yes	No				
Address:								
Occupants (provide name and re	elationship to taxpayer):							
Covered by the North Atlantic Treaty Status	s of Forces Agreement (SOFA):	Yes	No					
Required to pay income tax in the country	of assignment: Yes	No						
If Yes, have you submitted statement to the	e foreign authorities that you are	not resident in the foreign	country: Yes	No				
PART 4—Travel Information	l							
Country Date Arriv	ved Date Departed	Days Wor U.S.	Ked Non-U.S.	Total D U.S.	vays Non-U.S.			
		0.0.		0.0.				
	Total Days							

Tax Organizer—Expatriate (Continued)

PART 5—Housing Information				
-	You Paid	Employer Paid or	Reimbursed	Total
House or apartment rent (do not include hypothetical housing				
retained by employer)	\$	\$	\$	
FMV of employer-provided housing				
Repairs		_		
Utilities (not including telephone)				
Real and personal property insurance				
Nondeductible occupancy taxes				
Nonrefundable fee for securing lease				
Furniture/appliance rental				
Residential parking				
Lodging portion of temporary living expense upon move				
Total housing costs	·	_		
PART 6—Compensation Information				
Normal:				
Base salary	\$	_		
Pre-tax deductions	(_)		
401(k) elective deferrals	(_)		
Commissions		Year related to		
Incentive bonus		Year related to		
Group-term life insurance				
Stock options		Granted	Exercised	
Туре				
Other:		_ Year related to		
Assignment-related:				
Housing reimbursement		_		
Employer-provided housing		_		
Utilities		_		
Cost of living allowance		_		
Education		_		
Family allowance		_		
Home leave		_		
Automobile		_		
Moving		Date of move		
Foreign taxes—current year		_		
Foreign taxes—future/prior year		Year		
U.S. taxes—current year		_		
U.S. taxes—future/prior year		Year		
Storage		_		
Hypothetical tax withheld by employer	(_)		
Hypothetical housing withheld by employer	(_)		
Other:	·	Year related to		
Total compensation		_		